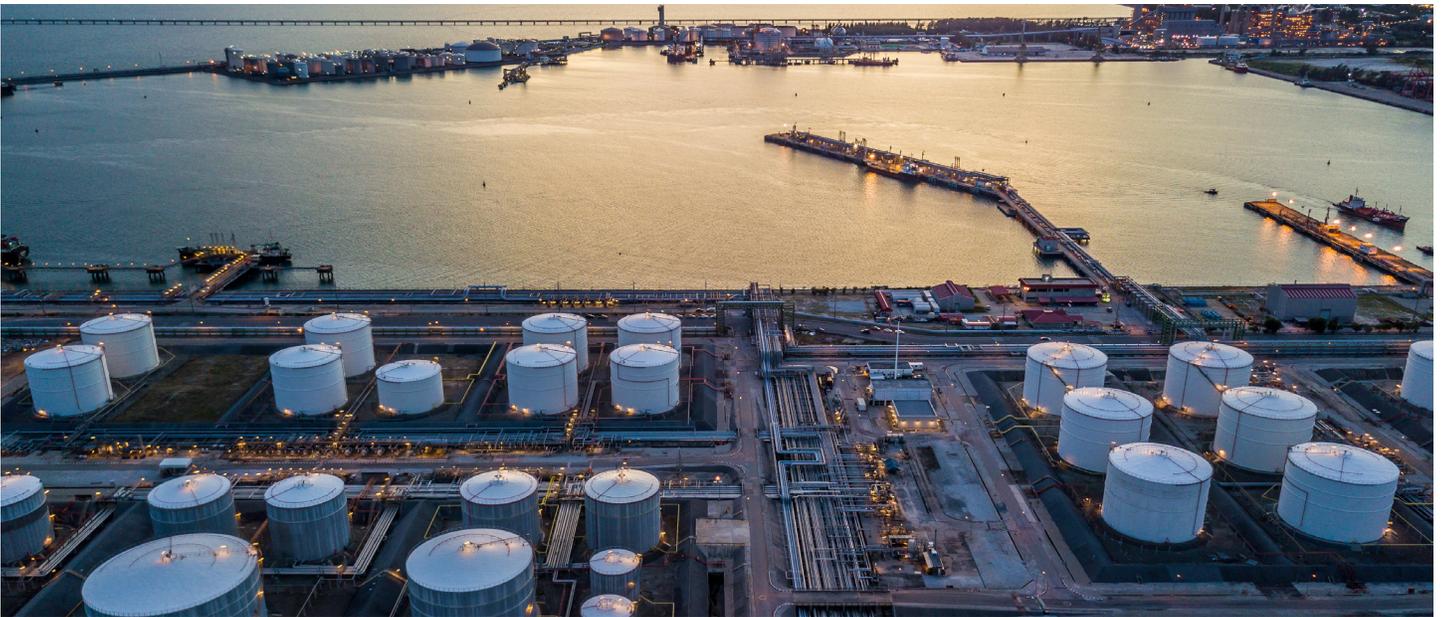


Mexico Pacific Limited, LLC deal summary

In October 2019, the Tortoise energy team completed a private investment in Mexico Pacific Limited (MPL). MPL is developing a 12 million tons per year (MTPA) LNG export facility on the Pacific Coast of Mexico, to be built in 3x4 MTPA phases, just south of the U.S. border leveraging abundant U.S. shale gas and existing pipeline infrastructure to deliver LNG into Asia. MPL is now fully permitted for final investment decision (FID) with non-binding offtake agreements in place for the first phase of development. Tortoise believes that LNG is a key driver for and will be a main beneficiary of the energy transition story and supports the goal to reduce global carbon emissions.



Investment details

- Investment type: private equity

Disclaimer

TCA Advisors is the adviser to the Tortoise Essential Assets Income Term Fund, and Ecofin Advisors Limited is the fund's sub-adviser. TortoiseEcofin focuses on essential assets – those assets and services that are indispensable to the economy and society. We strive to make a positive impact on clients and communities by investing in energy infrastructure and the transition to cleaner energy and by providing capital for social impact projects focused on education and seniors housing. TortoiseEcofin brings together strong legacies from Tortoise, with expertise investing across the energy value chain for more than 20 years, and from Ecofin, which unites ecology and finance and has roots back to the early 1990s. This communication is for informational purposes only and is not intended to solicit an offer to purchase securities.