



IMPORTANT NOTICE REGARDING CHANGES TO NTG'S FUND NAME AND ITS INVESTMENT POLICY

The Board of Directors of Tortoise MLP Fund, Inc. ("NTG") has approved a change to the Fund's name and an amendment to its investment policy both effective upon 60 days' written notice to stockholders, which we expect to be on or about Jan. 07, 2019. The name of the Fund will be Tortoise Midstream Energy Fund, Inc. In addition, effective at the same time as the change in name, under normal market conditions, NTG will invest at least 80% of its total assets in equity securities of midstream energy entities in the energy infrastructure sector, including MLPs, with at least 50% of its total assets in equity securities of natural gas infrastructure entities. Currently, NTG's investment policy stipulates that at least 80% of its total assets be invested in equity securities of MLPs.

The amendments to the investment policy and name change of NTG will allow greater flexibility to invest in midstream entities organized as C corporations and does not alter NTG's investment thesis. The ticker symbol and CUSIP number for NTG will not change.

For more information, please contact our investor relations department at (866) 362-9331 or info@tortoiseadvisors.com.