## Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting I	ssuer			·		
1 Issuer's name		2 Issuer's employer identification number (EIN)				
TORTOISE MIDSTREAM EI	NERGY FUND, INC					
3 Name of contact for add	4 Telephor	ne No. of contact	5 Email address of contact			
PAM KEARNEY			(866) 362-9331	TAXINFO@TORTOISEADVISORS.COM		
6 Number and street (or P	O. box if mail is not	7 City, town, or post office, state, and ZIP code of contact				
5100 W. 115TH PLACE		LEAWOOD, KS 66211				
8 Date of action		9 Class	sification and description	1		
11/30/2019		соммо	COMMON STOCK			
10 CUSIP number	s)	12 Ticker symbol 13 Account number(s)				
89148B101			NTG			
Part II Organization	nal Action Attac	h additiona	   statements if needed. \$	See back of form for additional questions.		
				late against which shareholders' ownership is measured for		
				IBUTIONS TO COMMON SHAREHOLDERS DURING 2019		
INCLUDING A PORTION TH	HAT WAS DETERM	INED TO BE	NONTAXABLE UPON CO	MPUTATION OF NTG'S EARNINGS AND PROFITS AFTER		
THE TAX YEAR-END.						
15 Describe the quantitati	ve effect of the orga	nizational ac	tion on the basis of the sec	urity in the hands of a U.S. taxpayer as an adjustment per		
share or as a percenta	ge of old basis ► A	SHAREHOL	DER'S BASIS IN NTG STO	OCK IS REDUCED BY THE NONTAXABLE PORTION OF		
DISTRIBUTIONS PAID PER	SHARE, AS FOLL	OWS: \$0.42	25 ON 2/28/19, \$0.4225 ON	N 5/31/19, \$0.4225 ON 8/30/19, AND \$0.4225 ON 11/29/19.		
16 Describe the calculation	on of the change in b	asis and the	data that supports the calc	ulation, such as the market values of securities and the		
valuation dates ► NO	NTAXABLE DISTRI	BUTIONS AF	RE CONSIDERED RETURN	OF CAPITAL AND REDUCE SHAREHOLDER'S BASIS IN		
ITS STOCK. NONTAXABLE	DISTRIBUTIONS I	N EXCESS C	F THE SHAREHOLDER'S	BASIS ARE TREATED AS CAPITAL GAIN.		

Part	m	Organizational Action (continu	ued)		Page	
17 L	ist the		ection(s) and subsection(s) upon which the	tax treatment is based ▶	TAX TREATMENT IS	
DASE	DUPC	DIV INTERNAL REVENUE CODE SEC	110NS 301(c) and 316(a).			
		3				
				2		
18 C	an an	y resulting loss be recognized?► N/	A			
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<b>19</b> Pi	rovide	any other information necessary to im	plement the adjustment, such as the repo	ortable toy year N/A		
	ovido	any other information recognity to inf	prement the adjustment, such as the repo	ortable tax year VIVIA		
				2000		
-						
	Under	r penalties of perjury, I declare that I have	examined this return, including accompanying s	schedules and statements, a	nd to the best of my knowledge and	
Sign	Dellei	it is true, correct/and complete. Declaration	n of preparer (other than officer) is based on all	information of which prepare	r has any knowledge.	
Here $  \cdot \cdot \cdot \cdot \cdot \cdot     \sqrt{  \cdot  } $						
	olyna	Ture VIV	M	Date >/\6	12020	
	Print y	your name ► BRAD ADAMS		Title ► CEO		
Paid		Print/Type preparer's name	Preparer's signature	Date	Check   if   PTIN	
Prepa	rer				elf-employed	
Jse O	nly	Firm's name			ïrm's EIN ▶	
Send Fo	rm 89:	Firm's address ►  37 (including accompanying statemen	ts) to: Department of the Treasury, Interna		Phone no.	
	00	,g accompanying statement	io, io. Dopartinoni of the Headury, Illellia	a rioveriue dei vice, Ogue	1, 01 04201-0004	